UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF IOWA

IN RE:
Chapter 11
BDC GROUP, INC.,

Bankruptcy No. 23-00484

Debtor

PROCEEDING MEMO AND ORDER

Date of Telephonic Hearing: October 27, 2023

Hearing on: Motion to Shorten Time to Object to Chapter 11 Plan and Disclosure

Statement (Doc. 249) Filed by BDC Group, Inc.

Joint Motion for Relief from Stay (Doc. 209) filed by Keystone Savings Bank

First Application for Compensation for Smith, Gambrell & Russell, LLP (Doc. 192) filed by the Unsecured Creditors Committee

Motion to Amend Motion to Revise, or To Amend (Doc. 207) filed by Keystone Savings Bank

APPEARANCES:

Attorney Austin Peiffer for Debtor

Attorneys Claire Davison and Janet G. Reasoner for the United States Trustee

Attorney Abram V. Carls for Keystone Savings Bank

Attorney Evan Lincoln Moscov for Green Note Capital Partners SPV LLC

Attorney Elizabeth L. Janczak for the Official Committee of Unsecured Creditors

Attorney Emily X. Douglas Moore for Sheets Sterling, Inc.

Attorney Terry L. Gibson for Manchester Leasing Services, Inc. and Green State Credit Union

Attorney Rush M. Shortley for the East Central Iowa Council of Governments Attorney Martin McLaughlin for the United States of America Small Business Association Case 23-00484 Doc 278 Filed 10/31/23 Entered 10/31/23 11:26:36 Desc Main Document Page 2 of 2

IT IS ORDERED THAT:

The Motion to Shorten Time to Object to Chapter 11 Plan and Disclosure Statement (Doc. 249) is hereby WITHDRAWN.

First Application for Compensation for Smith, Gambrell & Russell, LLP (Doc. 192) has been GRANTED by this Court's Order at Docket 276.

The Joint Motion for Relief from Stay (Doc. 209) and the Motion to Amend Motion to Revise, or To Amend (Doc. 207) will be set for an in-court evidentiary hearing by a separate court order. The parties are hereby ORDERED to coordinate with each other and this Court's Deputy and Scheduling Clerk to find an appropriate date.

Ordered:

October 31, 2023

Thad/J. Collins

Chief Bankruptcy Judge